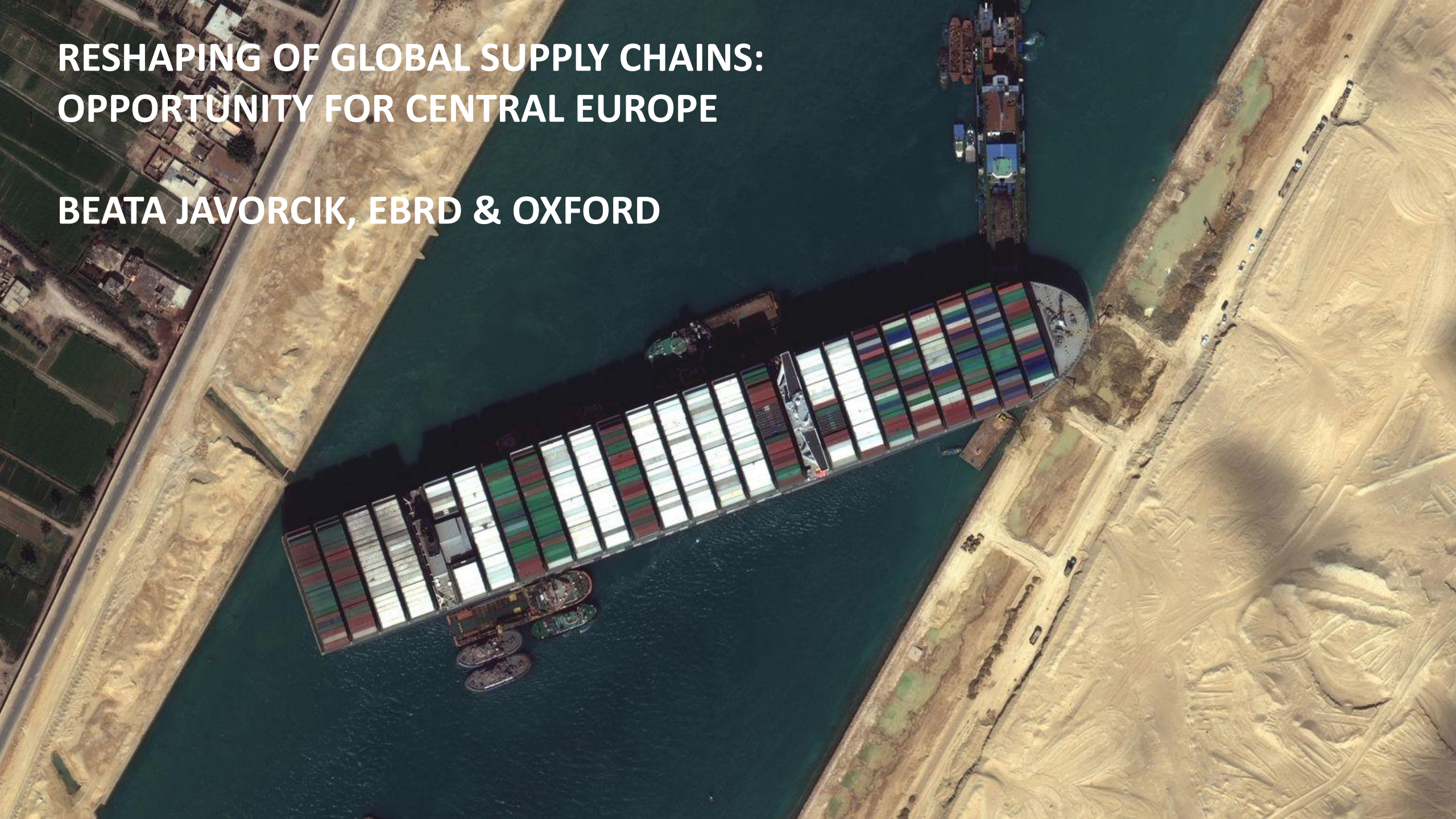
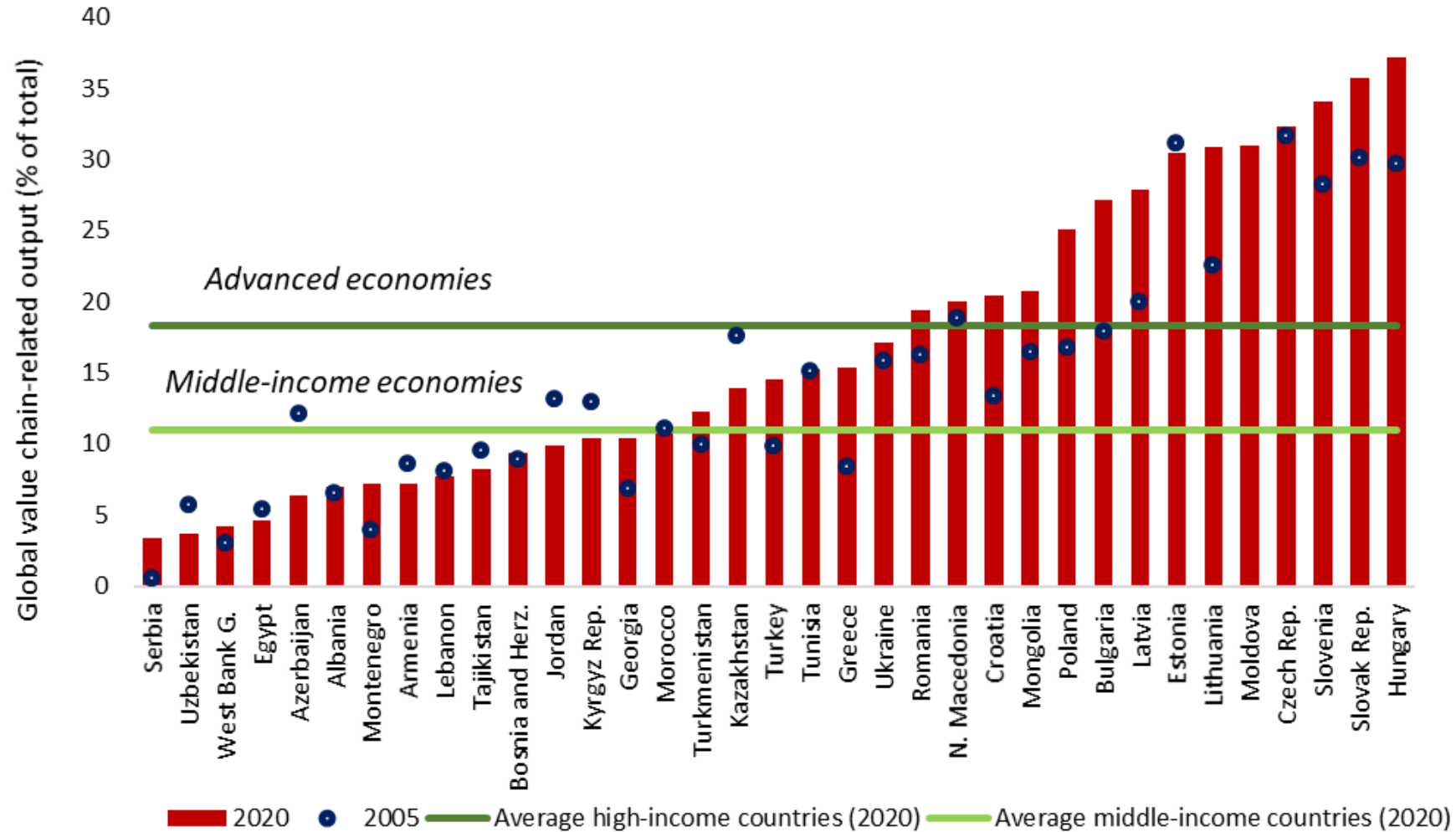


RESHAPING OF GLOBAL SUPPLY CHAINS: OPPORTUNITY FOR CENTRAL EUROPE

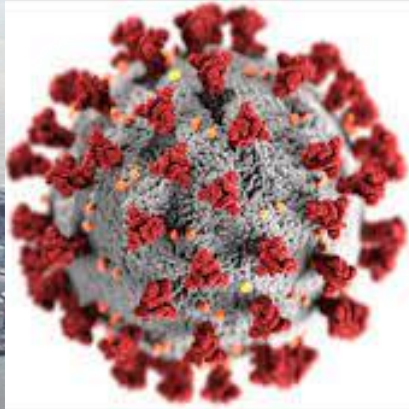
BEATA JAVORCIK, EBRD & OXFORD



High (and growing) integration of Central Europe into Global Supply Chains



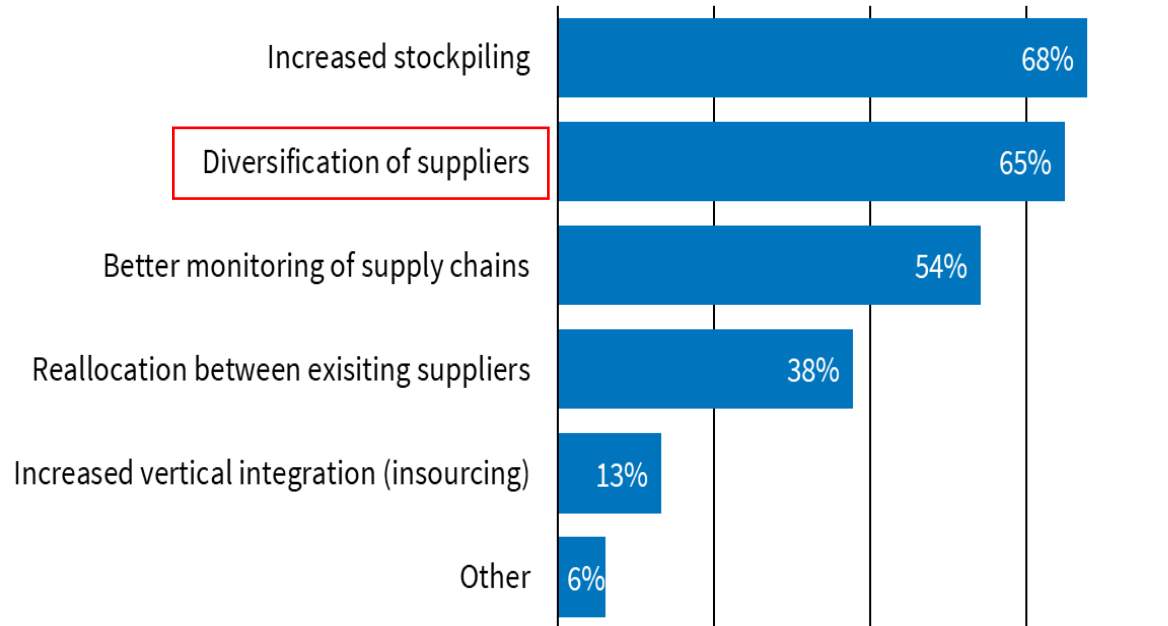
Supply chain disruptions are not going away any time soon . . .



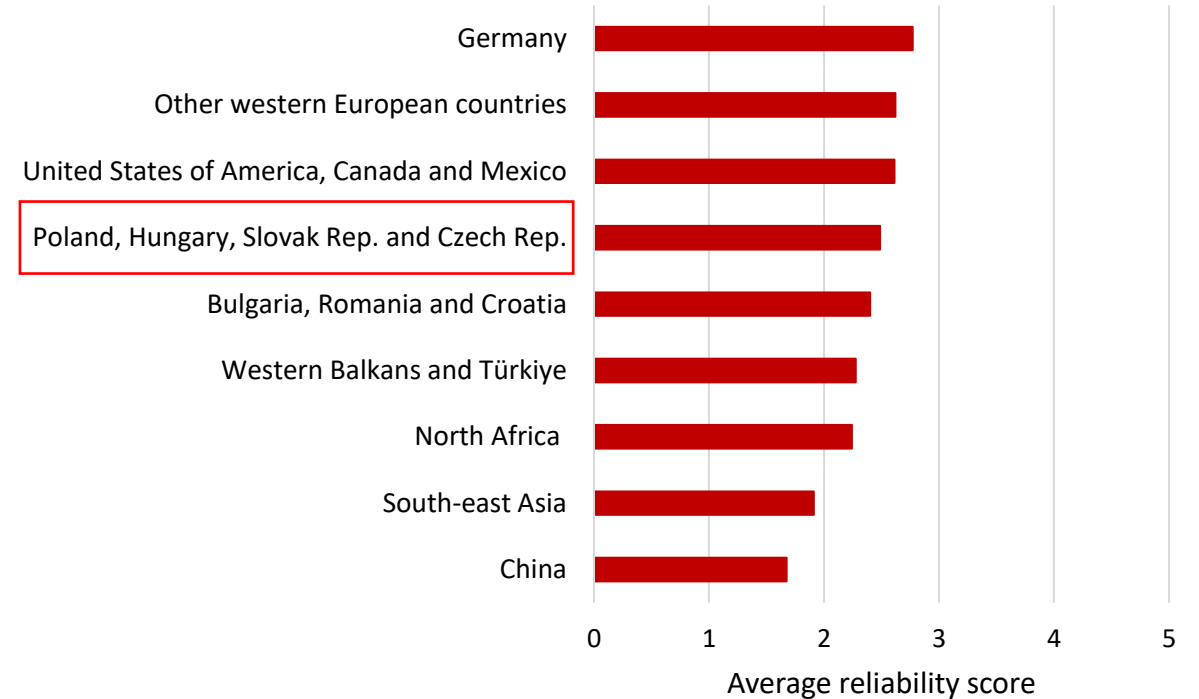
Reshaping of German Supply Chains has already started

Measures in response to supply chain disruptions

Manufacturing, multiple answers possible



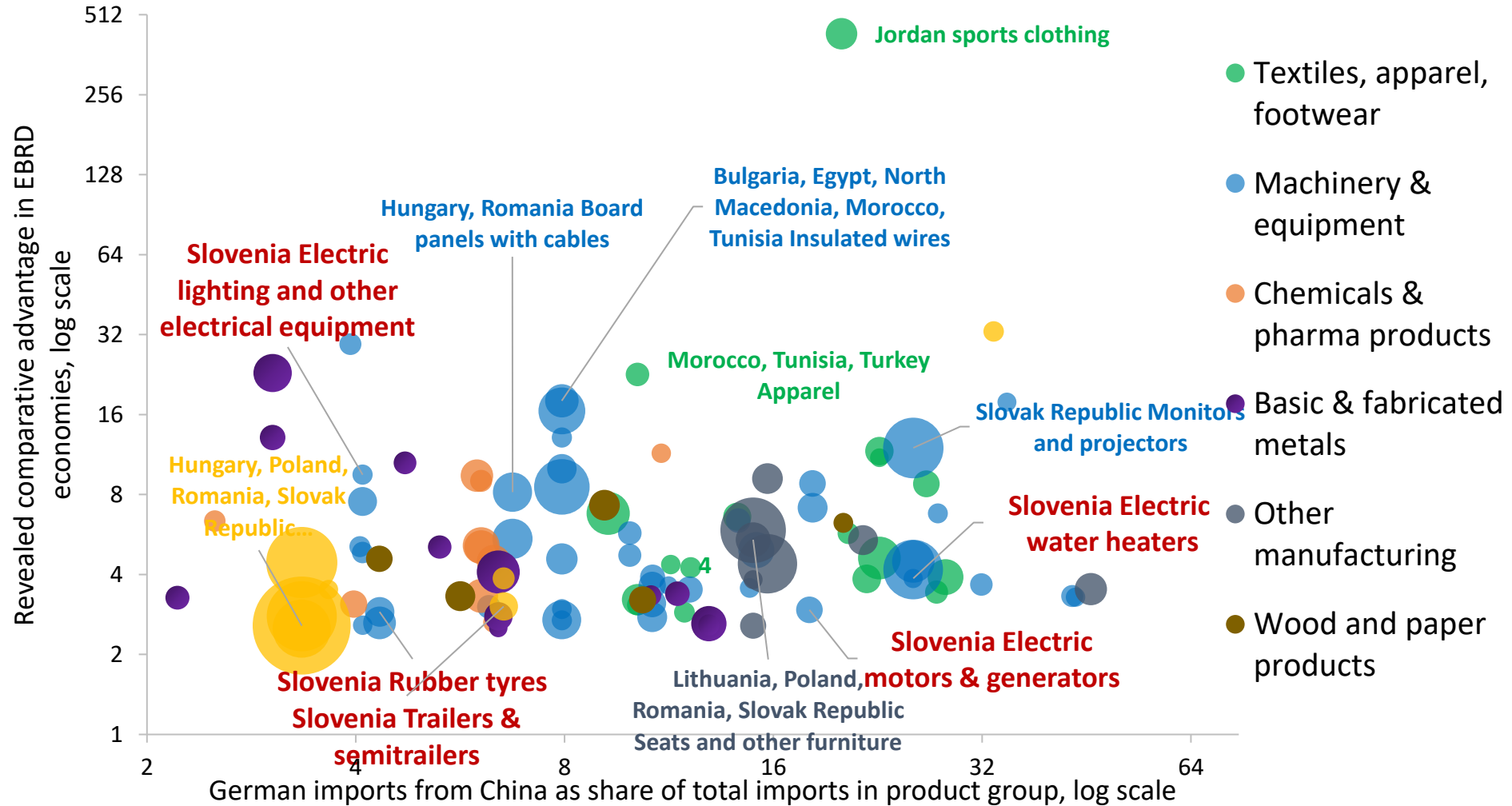
High perceived reliability of Central European suppliers



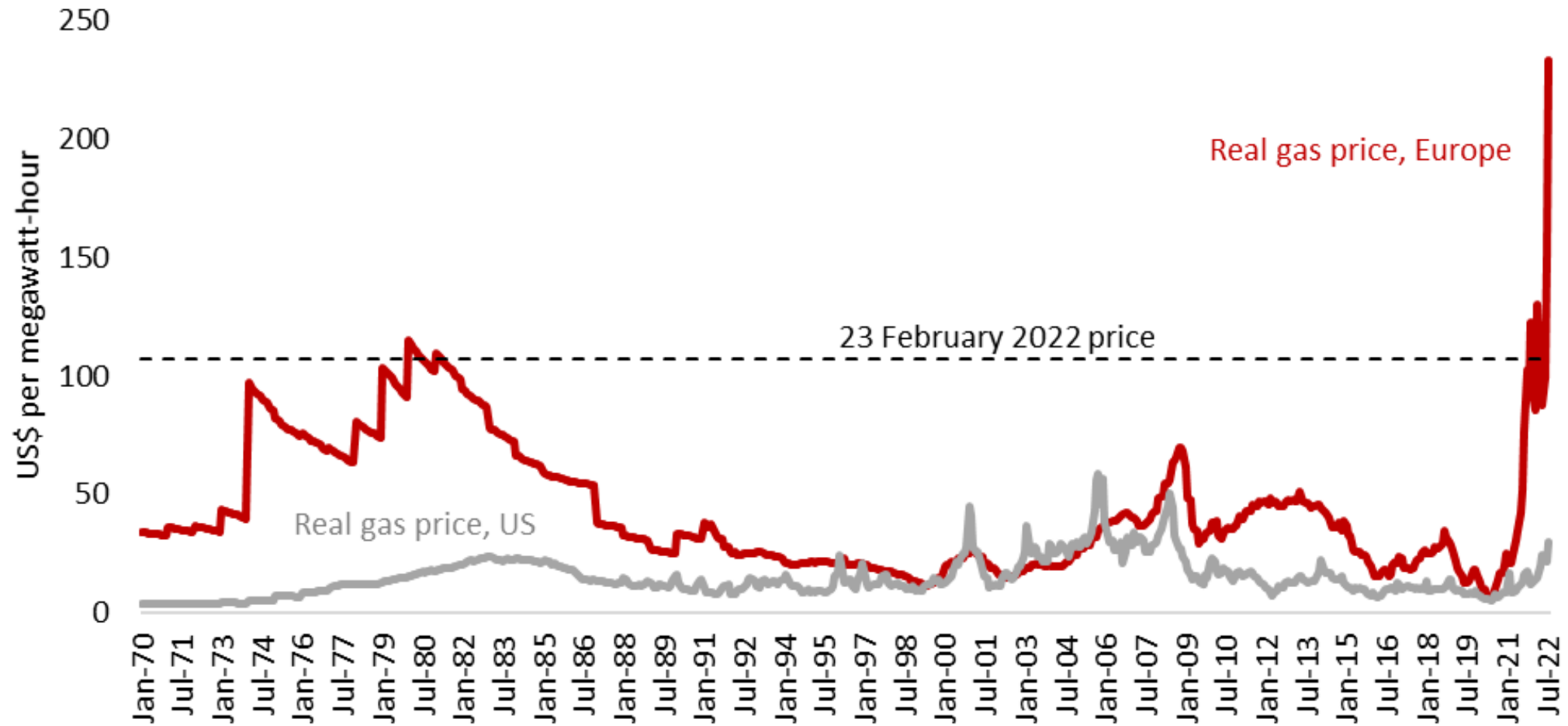
Source: ifo Business Survey, July 2022.

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Opportunity for Central Europe and beyond

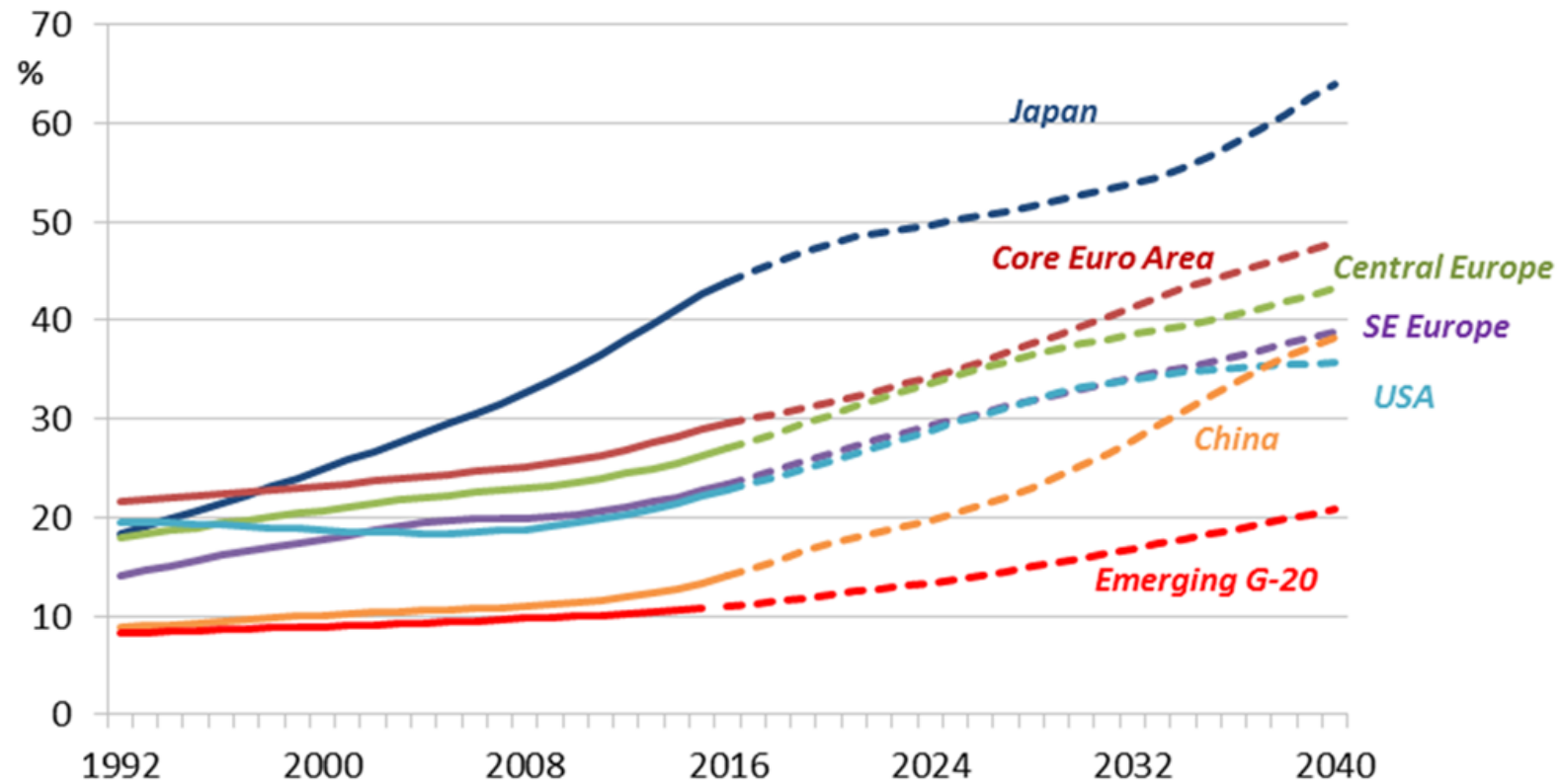


Three headwinds: High energy prices erode European competitiveness



Three headwinds: Getting old before getting rich

Old-age dependency ratio, %



Three headwinds: Low IT skills among older workers

