



NARODOWY
BANK POLSKI



Warsaw, 1 October 2021

Structural Changes in Central European Economies During and After the Covid Pandemic

3rd NBP-MNB Conference

Programme

Conference moderator:

Paweł Samecki, Advisor to the Governor, Narodowy Bank Polski

- 10.00-11.00 Registration and welcome coffee
- 11.00-11.10 Introductory remarks
Adam Glapiński, Governor, Narodowy Bank Polski
- 11.10-11.20 Introductory remarks
György Matolcsy, Governor, Magyar Nemzeti Bank (*on-line*)
Barnabás Virág, Deputy Governor, Magyar Nemzeti Bank
- 11.25-11.45 Keynote speech
Mathias Cormann, Secretary-General, Organization for Economic Co-operation and Development (OECD) (*on-line*)
- 11.45-13.00 **Panel A: Structural changes caused by the Covid pandemic in Central Europe**
What has COVID-19 been structurally changing in the CE economies (impact on product & services markets, labour market, etc.)?
Moderator: András Balatoni, Director of Economic Analysis, Magyar Nemzeti Bank
Panelists:
- Jan Fidrmuc, Professor, Université de Lille
 - Jakub Growiec, Economic Advisor, Narodowy Bank Polski
 - Iikka Korhonen, Head of Research, Bank of Finland Institute for Emerging Economies (BOFIT)
 - Andrés Rodríguez-Pose, Princesa de Asturias Professor & Professor of Economic Geography at the London School of Economics, Director of the Cañada Blanch Centre LSE



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13.00-14.30 Lunch break

14.30-15.45 **Panel B: Is Central Europe unique? Economic perspectives for a post-Covid era**

What are the key factors determining the macroeconomic outlook for the post-Covid era in Central Europe?

Moderator: **Jacek Kotłowski**, Deputy Director, Economic Analysis Department, Narodowy Bank Polski

Panelists:

- **Gergely Baksay**, Executive Director for Economic Analysis and Competitiveness, Magyar Nemzeti Bank
- **Vojtěch Benda**, Executive Board Member, Česká národní banka
- **Piotr Kalisz**, Head of CEE Economics, Citi Handlowy
- **Gallina A. Vincelette**, Director for the European Union, Europe and Central Asia, World Bank

15.45-15.50 Close of the conference

Venue:

InterContinental Warszawa hotel
Emilii Plater 49
00-125 Warszawa

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